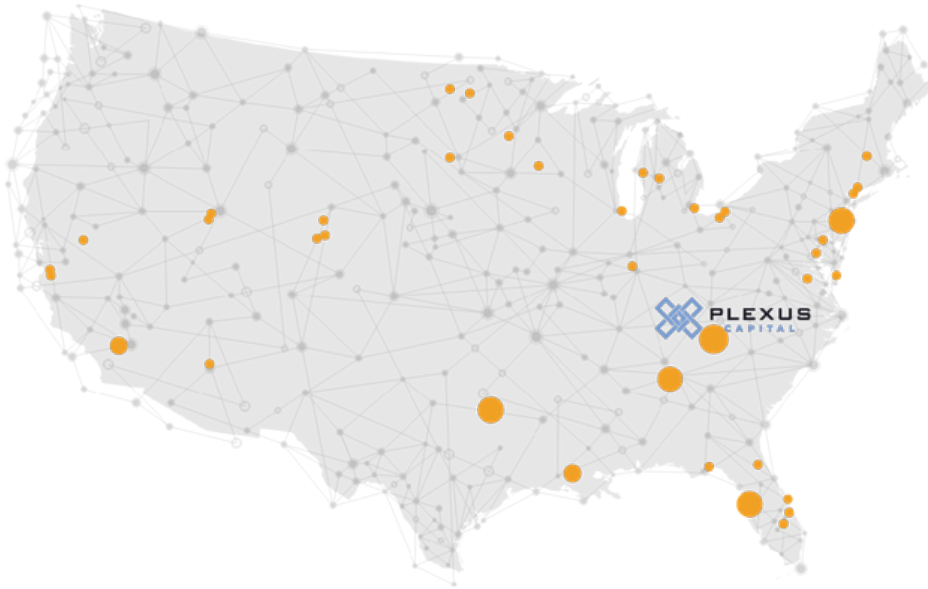




Plexus Capital invests across the United States in a variety of transaction types, including acquisitions, buyouts, recapitalizations, and growth capital. Since 2005, Plexus has raised over \$3.5B across nine funds and invested in 222 companies. In 2025 Plexus raised \$1.3B in two new funds: Structured Capital Fund VII and Equity Fund II. Plexus has built an institutional platform with a team of 50 professionals based in Raleigh and Charlotte, NC.



\$2.8B*
AUM

222
COMPANIES

\$2-\$15M
TYPICAL EBIDTA

Core Industry Focus

Business Services | Retail & Consumer | Tech-Enabled Healthcare | Niche Manufacturing | Value-Added Distribution Software & IT Services

Company Characteristics We Look For

Revenue: \$10-\$100M | EDITDA: \$2-\$15M

- Committed management teams
- Strong end market fundamentals
- Sustainable positive cash flow
- Established business strategy

*Above figure as of 06/30/2026 *Includes SBIC funds
Please see disclaimers for additional information.

Investment Characteristics

Size: Up to \$40M (co-invest for larger amounts)

Types: unitranche, subordinated debt, one-stop financings, equity (majority or minority), preferred equity and common equity

Use of Proceeds: acquisitions, leveraged buyouts, management buyouts, growth, recapitalizations, minority recapitalizations

Recent Platform Investments

Complete Plexus Portfolio available at www.plexuscap.com/portfolio



Infra Services Company
Industrials | 2026



Meridian Home Services
Industrials | 2026



ITSA (IT Service Alliance)
Technology | 2026



TWE Solutions
Technology | 2026



Trucking Services Provider
Industrials | 2026



Superior Roofing
Industrials | 2026



Pool Services Provider
Residential Services | 2026



Numeric Computer Systems
Technology | 2026



Power Infrastructure Provider
Industrials | 2026



Powerline Services Provider
Industrials | 2026



Lavelle Machine
Industrials | 2025



No-IP
Technology | 2025



Megawattage
Industrials | 2025



IT Managed Services Provider
Technology | 2025



Legacy Lawns
Residential Services | 2025

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Materials have been prepared specifically for deal sourcing opportunities and not intended for investor use. Deal information presented herein is for illustrative purpose only and has been selected in order to provide examples of the types of investments made by Plexus Capital, LLC ("Plexus") and does not purport to be a complete list thereof. The information contained herein is not complete and does not contain certain material information about any fund managed by Plexus, including important disclosures and risk factors, and is subject to change without notice. This is not an offer to sell, or a solicitation of an offer to purchase any fund managed by Plexus. Such an offer will be made only by an Offering Memorandum, a copy of which is available to qualifying potential investors upon request. Deal information presented is not being shown to highlight those that have performed well but are presented to display industry diversification, geographic dispersion, varying investment structures, and long-term commitments to independent sponsors. The performance of deals discussed herein will be judged with time. PC-2610-01

A complete list of portfolio companies is available at www.plexuscap.com/portfolio.



Help small companies **DO** big things!

www.plexuscap.com