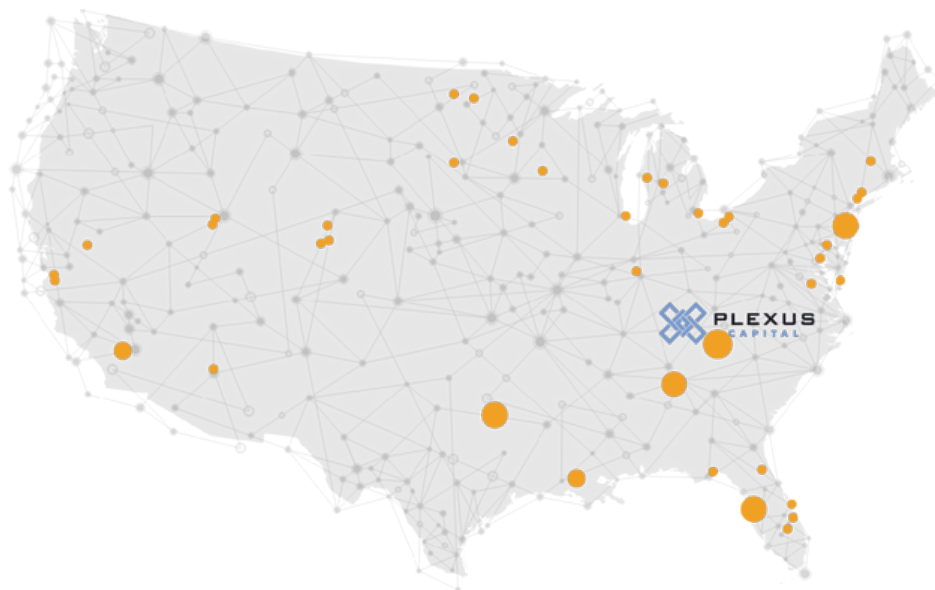




Plexus Capital invests across the United States in a variety of transaction types, including acquisitions, buyouts, recapitalizations, and growth capital. Since 2005, Plexus has raised and funded over \$2.6B across seven funds in 201 companies. Plexus has built an institutional platform with a team of 45 professionals based in Raleigh and Charlotte, NC.



\$1.8B*
AUM

201
COMPANIES

\$2-\$15M
TYPICAL EBITDA

Core Industry Focus

Business Services | Retail & Consumer | Tech-Enabled Healthcare | Niche Manufacturing | Value-Added Distribution Software & IT Services

Company Characteristics We Look For

Revenue: \$10-\$100M
EDITDA: \$2-\$15M

- Committed management teams
- Strong end market fundamentals
- Sustainable positive cash flow
- Established business strategy

**Above figures as of 03/31/2025*

**Includes SBIC funds*

Please see disclaimers for additional information.

Investment Characteristics

Size: Up to \$40M (co-invest for larger amounts)

Types: unitranche, subordinated debt, one-stop financings, equity (majority or minority), preferred equity and common equity

Use of Proceeds: acquisitions, leveraged buyouts, management buyouts, growth, recapitalizations, minority recapitalizations



Help small companies **DO** big things!

www.plexuscap.com

Recent Platform Investments

[Complete Plexus Portfolio available at www.plexuscap.com/portfolio](http://www.plexuscap.com/portfolio)



Industrials
2025



Technology
2025



Financials
2025



Energy Svcs.
2025



Industrials
2025



Healthcare
2025



Business Svcs.
2024



Business Svcs.
2024



Industrials
2024



Business Svcs.
2024



Consumer Svcs.
2024



Industrials
2024



Healthcare
2024



Industrials
2024



Consumer Svcs.
2024

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A complete list of portfolio companies is available at www.plexuscap.com/portfolio.



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