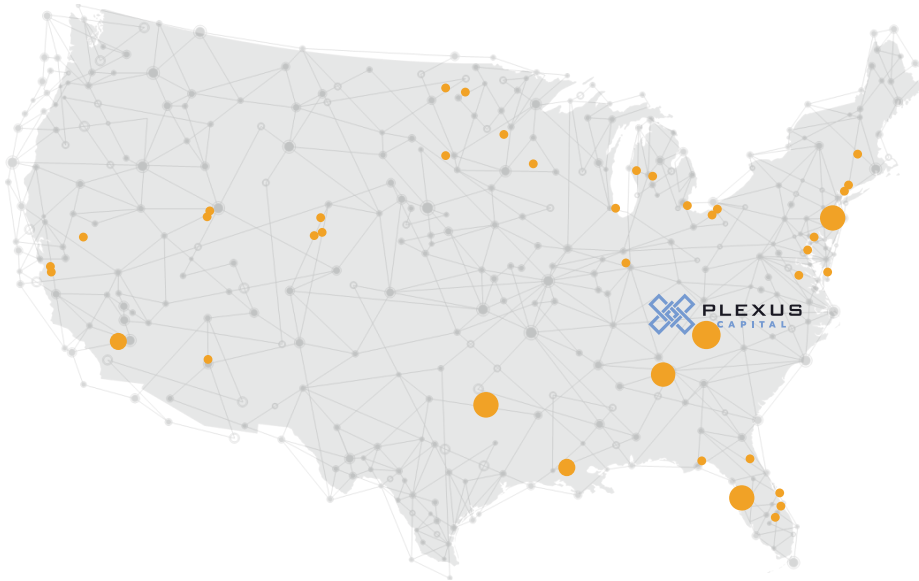




Plexus Capital invests across the United States in a variety of transaction types, including acquisitions, buyouts, recapitalizations, and growth capital. Since 2005, Plexus has raised and funded over \$2.6B across seven funds in 199 companies. Plexus has built an institutional platform with a team of 47 professionals based in Raleigh and Charlotte, NC.



\$1.7B*

AUM

199

COMPANIES

\$2-\$15M

TYPICAL EBITDA

Core Industry Focus

Business Services | Retail & Consumer | Tech-Enabled Healthcare | Niche Manufacturing | Value-Added Distribution Software & IT Services

Company Characteristics

We Look For

Revenue: \$10M-\$100M

EDITDA: \$2M-\$15M

- Committed management teams
- Strong end market fundamentals
- Sustainable positive cash flow
- Established business strategy

**Above figures as of 12/31/2024*

**Includes SBIC funds*

Please see disclaimers for additional information.

Investment Characteristics

Size: up to \$40M (co-invest for larger amounts)

Types: unitranche, subordinated debt, one-stop financings, equity (majority or minority), preferred equity and common equity

Use of Proceeds: acquisitions, leveraged buyouts, management buyouts, growth, recapitalizations, minority recapitalizations



Help small companies DO big things!

www.plexuscap.com

Recent Platform Investments

Complete Plexus Portfolio available at www.plexuscap.com/portfolio



Soutron
2025



(Resolute)
2025



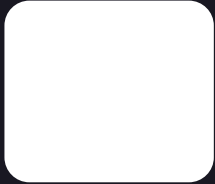
AEG
2025



ChemREADY
2025



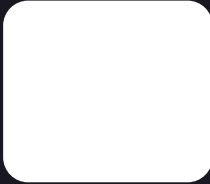
(PRI)
2025



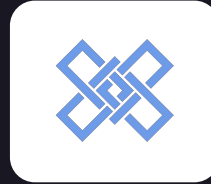
Business Svcs.
2024



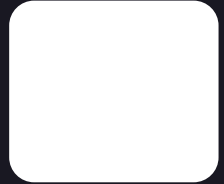
Business Svcs.
2024



Industrials
2024



Business Svcs.
2024



Consumer Svcs.
2024



Industrials (Arc
Drilling)
2024



Healthcare
2024



Industrials
2024



Consumer Svcs
2024



Technology
2024

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Materials have been prepared specifically for deal sourcing opportunities and not intended for investor use. Deal information presented herein is for illustrative purpose only and has been selected in order to provide examples of the types of investments made by Plexus Capital, LLC ("Plexus") and does not purport to be a complete list thereof. The information contained herein is not complete and does not contain certain material information about any fund managed by Plexus, including important disclosures and risk factors, and is subject to change without notice. This is not an offer to sell, or a solicitation of an offer to purchase any fund managed by Plexus. Such an offer will be made only by an Offering Memorandum, a copy of which is available to qualifying potential investors upon request. Deal information presented is not being shown to highlight those that have performed well but are presented to display industry diversification, geographic dispersion, varying investment structures, and long-term commitments to independent sponsors. The performance of deals discussed herein will be judged with time. PC-2501-5

A complete list of portfolio companies is available at www.plexuscap.com/portfolio.



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