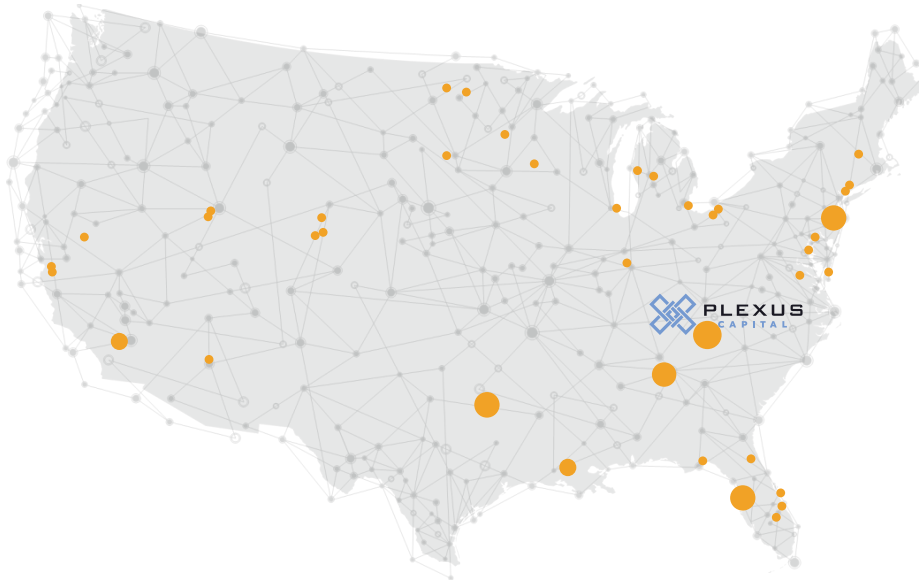




Plexus Capital invests across the United States in a variety of transaction types, including acquisitions, buyouts, recapitalizations, and growth capital. Since 2005, Plexus has raised and funded over \$2.2B across seven funds in 176 companies. Plexus has built an institutional platform with a team of 45 professionals based in Raleigh and Charlotte, NC.



\$1.7B*

AUM

176

COMPANIES

\$2-\$15M

TYPICAL EBITDA

Core Industry Focus

Business Services | Retail & Consumer | Tech-Enabled Healthcare | Niche Manufacturing | Value-Added Distribution Software & IT Services

Company Characteristics

We Look For

Revenue: \$10M-\$100M

EDITDA: \$2M-\$15M

- Committed management teams
- Strong end market fundamentals
- Sustainable positive cash flow
- Established business strategy

**Above figures as of 01/01/2024*

**Includes SBIC funds*

Please see disclaimers for additional information.

Investment Characteristics

Size: up to \$40M (co-invest for larger amounts)

Types: unitranche, subordinated debt, one-stop financings, equity (majority or minority), preferred equity and common equity

Use of Proceeds: acquisitions, leveraged buyouts, management buyouts, growth, recapitalizations, minority recapitalizations



Help small companies DO big things!

www.plexuscap.com

Recent Platform Investments

Complete Plexus Portfolio available at www.plexuscap.com/portfolio



Industrials
2024



Industrials
2024



Healthcare
2023



Technology
2023



Industrials
2023



Energy
2023



Industrials
2023



Industrials
2023



Industrials
2023



Industrials
2023



Technology
2023



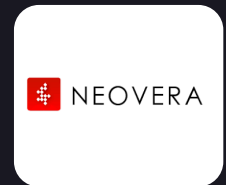
Healthcare
2023



Consumer
2023



Industrials
2023



Technology
2023

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A complete list of portfolio companies is available at www.plexuscap.com/portfolio.



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