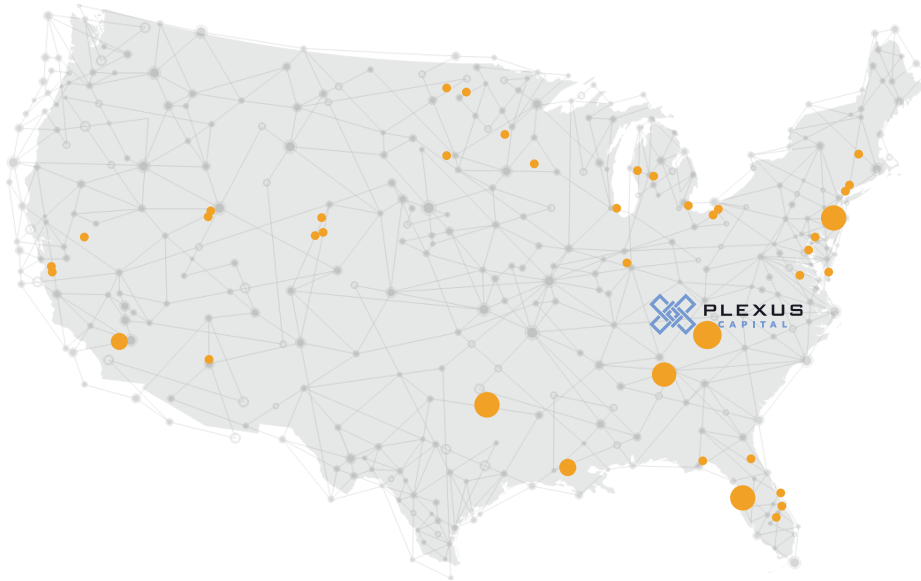




Plexus Capital invests across the United States in a variety of transaction types, including acquisitions, buyouts, recapitalizations, and growth capital. Since 2005, Plexus has raised over \$2.2B across seven funds and funded over \$2.1B in 171 companies. Plexus has built an institutional platform with a team of 45 professionals based in Raleigh and Charlotte, NC.



\$2.1B^{*}

FUNDED

173

COMPANIES

\$2-\$10M

TYPICAL EBITDA

Core Industry Focus

Business Services | Retail & Consumer | Tech-Enabled Healthcare | Niche Manufacturing | Value-Added Distribution Software & IT Services

Company Characteristics We Look For

Revenue: \$10M-\$100M

EDITDA: \$2M-\$10M

- Committed management teams
- Strong end market fundamentals
- Sustainable positive cash flow
- Established business strategy

**Above figures as of 09/30/2023*

**Includes SBIC funds*

Please see disclaimers for additional information.

Investment Characteristics

Size: up to \$40M (co-invest for larger amounts)

Types: unitranche, subordinated debt, one-stop financings, equity (majority or minority), preferred equity and common equity

Use of Proceeds: acquisitions, leveraged buyouts, management buyouts, growth, recapitalizations, minority recapitalizations



Help small companies DO big things!

www.plexuscap.com

Recent Platform Investments

Complete Plexus Portfolio available at www.plexuscap.com/portfolio



Industrials
2023



Industrials
2023



Industrials
2023



Industrials
2023



Technology
2023



Consumer
2023



Consumer
2023



Technology
2023



Industrials
2023



Industrials
2023



Technology
2023



Technology
2023



Technology
2023



Consumer
2023



Industrials
2023

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