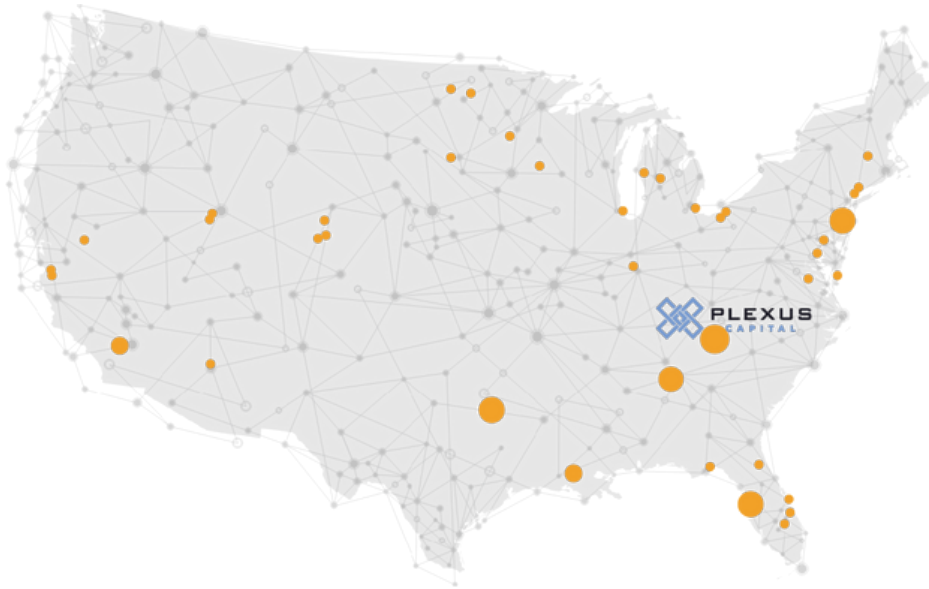




Plexus Capital invests across the United States in a variety of transaction types, including acquisitions, buyouts, recapitalizations, and growth capital. Since 2005, Plexus has raised over \$2.7B across nine funds and invested in more than 200 companies. In 2025 Plexus raised \$1.3B in two new funds: Structured Capital Fund VII and Equity Fund II. Plexus has built an institutional platform with a team of 48 professionals based in Raleigh and Charlotte, NC.



\$3.1B*
AUM

206
COMPANIES

\$2-\$15M
TYPICAL EBIDTA

Core Industry Focus

Business Services | Retail & Consumer | Tech-Enabled Healthcare | Niche Manufacturing | Value-Added
Distribution Software & IT Services

Company Characteristics We Look For

Revenue: \$10-\$100M | EDITDA: \$2-\$15M

- Committed management teams
- Strong end market fundamentals
- Sustainable positive cash flow
- Established business strategy

*Above figure as of 09/30/2025 *Includes SBIC funds
Please see disclaimers for additional information.

Investment Characteristics

Size: Up to \$40M (co-invest for larger amounts)

Types: unitranche, subordinated debt, one-stop financings, equity (majority or minority), preferred equity and common equity

Use of Proceeds: acquisitions, leveraged buyouts, management buyouts, growth, recapitalizations, minority recapitalizations

Recent Platform Investments

Complete Plexus Portfolio available at www.plexuscap.com/portfolio



Act Fast/NDS
Industrials | 2025



Infinite Global
Industrials | 2025



Water Pumps Co
Industrials | 2025



Water Pumps Co
Industrials | 2025



Fence Builders
Industrials | 2025



Residential Lawncare
Consumer Svcs. | 2025



Professional Glass
Industrials | 2025



Soutron Global
Technology | 2025



Tax Mitigation Svcs
Financial Svcs. | 2025



ACE Solutions
Energy | 2025



CHEMReady
Industrials | 2025



Medical Billing Co
Healthcare Services | 2025



Financial Services Co
Business Svcs. | 2024



Solution Group
Business Svcs. | 2024



PAT Tank
Industrials | 2024

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A complete list of portfolio companies is available at www.plexuscap.com/portfolio.



Help small companies **DO** big things!

www.plexuscap.com