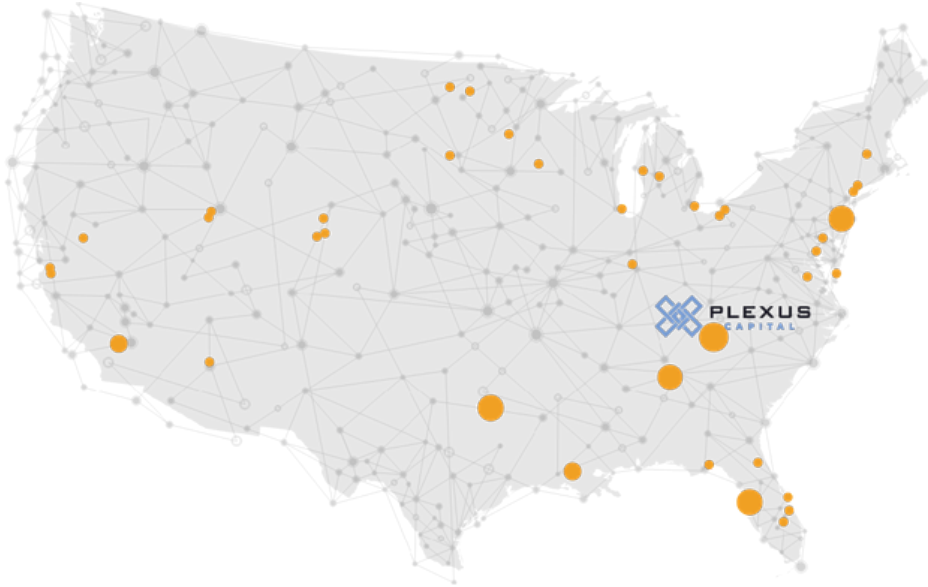




Plexus Capital invests across the United States in a variety of transaction types, including acquisitions, buyouts, recapitalizations, and growth capital. Since 2005, Plexus has raised over \$2.9B across nine funds and invested in more than 215 companies. In 2025 Plexus raised \$1.3B in two new funds: Structured Capital Fund VII and Equity Fund II. Plexus has built an institutional platform with a team of 48 professionals based in Raleigh and Charlotte, NC.



\$3.1B*

AUM

215

COMPANIES

\$2-\$15M

TYPICAL EBIDTA

Core Industry Focus

Business Services | Retail & Consumer | Tech-Enabled Healthcare | Niche Manufacturing | Value-Added Distribution Software & IT Services

Company Characteristics We Look For

Revenue: \$10-\$100M | EDITDA: \$2-\$15M

- Committed management teams
- Strong end market fundamentals
- Sustainable positive cash flow
- Established business strategy

**Above figure as of 09/30/2025 *Includes SBIC funds
Please see disclaimers for additional information.*

Investment Characteristics

Size: Up to \$40M (co-invest for larger amounts)

Types: unitranche, subordinated debt, one-stop financings, equity (majority or minority), preferred equity and common equity

Use of Proceeds: acquisitions, leveraged buyouts, management buyouts, growth, recapitalizations, minority recapitalizations



Help small companies **DO** big things!

www.plexuscap.com

Recent Platform Investments

Complete Plexus Portfolio available at www.plexuscap.com/portfolio



Trucking Services
Provider
Industrials | 2026



Superior Roofing
Industrials | 2026



Pool Services
Provider
Residential Services | 2026



Numeric Computer
Systems
Technology | 2026



Power Infrastructure
Provider
Industrials | 2026



Powerline Services
Provider
Industrials | 2026



Lavelle Machine
Industrials | 2025



No-IP
Technology | 2025



Megawattage
Industrials | 2025



IT Managed
Services Provider
Technology | 2025



Legacy Lawns
Residential Services | 2025



Act Fast / NDS
Industrials | 2025



Infinite Global
Technology | 2025



Maher Services
Industrials | 2025



Fence Builders
Industrials | 2025

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A complete list of portfolio companies is available at www.plexuscap.com/portfolio.



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