

DEAL CRITERIA:

All Industries



Buyouts, Recaps,  
Acquisitions and Growth

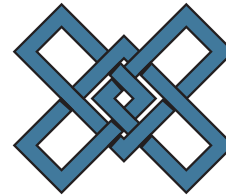


Subordinated Debt and Equity



Up to \$20M in EBITDA

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# SOLUTION PROVIDERS FOR MIDDLE MARKET TRANSACTIONS

<p><b>SAMPLE DEAL:</b></p>		 <p><b>CAROLINA</b> BEER &amp; BEVERAGE, LLC</p>		
<p><b>TRANSACTION:</b></p>	<p>Recapitalization</p>	<p>Leveraged Buyout</p>	<p>Management Buyout</p>	<p>Acquisition Financing</p>
<p><b>INDUSTRY:</b></p>	<p>Niche Manufacturing</p>	<p>Co-Packaging</p>	<p>Industrial Services</p>	<p>Healthcare Technology</p>
<p><b>OWNERSHIP:</b></p>	<p>Independent Sponsor</p>	<p>Private Equity Fund</p>	<p>Plexus Capital</p>	<p>Management</p>

